

Brooklands SIPP

Power of Attorney Registration Form

The Brooklands SIPP is operated and administered by PSG SIPP Limited.

The asset trustee for the Brooklands SIPP is IVCM Heritage Trustees Limited.

An agreement is in place between PSG SIPP Limited and IVCM whereby certain administrative functions in respect of the Brooklands SIPP are outsourced to and undertaken by IVCM.

PSG SIPP Limited

6 Doolittle Mill
Froghall Road
Ampthill, Bedfordshire
MK45 2ND

PSG SIPP Limited is authorised and regulated by the Financial Conduct Authority with registration number 514654.

PSG SIPP Limited is a wholly owned subsidiary of Basi and Basi Financial Planning Limited.

Application Guide

This form should be completed by a person who has been appointed as attorney and is enabled to act individually on behalf of a Brooklands SIPP client under a Power of Attorney. The purpose of this form is to fulfil our Anti-Money Laundering responsibilities in respect of the attorney. Where there is more than one attorney appointed a separate form is required for each attorney.

1 Member

SIPP reference number

Title

Mr Mrs Miss Ms Other

Name

Permanent residential address

Country

Postcode

Date of birth

**PLEASE COMPLETE SECTION 2 IF YOU ARE A PERSONAL ATTORNEY
OR SECTION 3 IF YOU ARE A PROFESSIONAL ATTORNEY**

2 Personal Attorney

Title	Mr <input type="checkbox"/>	Mrs <input type="checkbox"/>	Miss <input type="checkbox"/>	Ms <input type="checkbox"/>	Other <input type="text"/>
Name	<input type="text"/>				
Date of birth	<input type="text"/>				
Permanent residential address	<input type="text"/>				
	<input type="text"/>				
	<input type="text"/>				
Country	<input type="text"/>	Postcode	<input type="text"/>		
Telephone numbers	Home <input type="text"/>	Mobile	<input type="text"/>		
Email address	<input type="text"/>				
Nationality	<input type="text"/>				

3 Professional Attorney

Name	<input type="text"/>				
Business address	<input type="text"/>				
	<input type="text"/>				
	<input type="text"/>	Postcode	<input type="text"/>		
Telephone numbers	Office <input type="text"/>	Fax	<input type="text"/>		
Email address	<input type="text"/>				
Regulatory number	<input type="text"/>				
Name of regulator/ professional body	<input type="text"/>				

4 Declaration

By signing this Declaration I am agreeing to its contents. I understand that it is an offence to make false statements and the penalties are severe and could lead to prosecution.

Signature

Name

Dated

DATA PROTECTION

We will ensure that your information is only used in accordance with your instructions and our own strict internal confidentiality policies. If because of your instructions your personal data is held or disclosed in countries that do not have the same level of protection as in the UK we will take appropriate steps to protect it.

Before we can accept that you have been granted authority to act under your Power of Attorney, we may make searches at credit reference agencies who will supply us with information including information from the electoral register, for the purposes of verifying your identity and residence. The credit reference agencies will record details of the search. This is not a credit check and will not be seen or used by lenders to assess your ability to obtain credit.

If you give us false or inaccurate information and fraud is identified, details will be sent to fraud prevention agencies. Law enforcement agencies may access and use this information.

Information about you will be kept for as long as is necessary after the SIPP is closed to comply with our statutory and regulatory requirements. You have the right to see certain records we hold about you.

ADDITIONAL DOCUMENTS REQUIRED

- (i) A certified copy of the Power of Attorney (unless already sent)
- (ii) Please enclose one form of photo ID and one form of address ID e.g. bank statement or utility bill (dated within three months)