

Acknowledgement

21 Have you been told that you can access some or all of the value of this transfer, either directly or indirectly before you reach the age of 55?

No

Yes

To the best of my knowledge and belief the information given in this form is correct and complete.

Signature

22 I am aware that:

In some circumstances a transfer of funds might not be a recognised transfer and may be treated as an unauthorised payment giving rise to a liability to pay tax in the UK

In some circumstances a future payment made or treated as made by a QROPS may be treated as an unauthorised payment giving rise to a liability to pay tax in the UK

I understand that in some circumstances a transfer of funds might give rise to a liability to pay tax in the UK

I undertake to pay tax to HMRC and provide information relating to taxable transfers

Date DD MM YYYY