Execution-Only Transfer Form

Please complete this form if you are transferring your current pension plan or plans to the IVCM (NZ) PIE Superannuation Fund without seeking independent financial advice. In other words, you wish to make the transfer or transfers on an execution-only basis.

Full Name

Declaration & Signature

I confirm I have neither sought nor been given financial advice regarding the transfer of my existing pension arrangements. I have entered into this transaction on an informed basis after carrying out my own research. I therefore understand IVCM (Aust) Pty Ltd are not responsible for the decision to undertake this transaction. I also understand that IVCM (Aust) Pty Ltd will not provide any financial advice whatsoever.

I confirm I have read the Product Disclosure Statement for the IVCM (NZ) PIE Superannuation Fund prior to signing this Declaration and that I have had the opportunity to ask any questions related to the transaction.

It is prudent to read and consider the Product Disclosure Statement of any relevant financial product before making any decision about whether to acquire or dispose of that financial product.

I understand the charges which will be applied. I also understand that I should review my portfolio, or seek professional financial advice, to ensure the investments match my pension objectives.

I am aware that IVCM will not be liable for any rights to redress relation to my decision to transfer my current pension arrangements to the IVCM (NZ) PIE Superannuation Fund.

Member Signature

Date (dd/mm/yy)

IVCM (Aust) Pty Ltd

T. +64 (0) 4 888 1430
F. +61 (0) 8 8178 0257
E. newzealand@ivcm.com
www.ivcm.com

IVCM (Aust) Pty Ltd
Level 5, 20 Bond Street,
Sydney, NSW 2000
Australia

When complete email this form to:

newzealand@ivcm.com