Investment Instruction

This form instructs the Trustees into which investment strategy to wish for your benefits to be invested.
The portfolio choice must be decided with your financial adviser and **in conjunction with the Investment Statement**, which details in full the basis and parameters of the investment models below.

Scheme Member's Full Name

IVCM Plan Reference

Investment Instructions

Please **tick** which of the following you wish to invest in and indicate expected required cash liquidity:

Fund Name	Currency	Investment Sum ($)	Investment Sum (%)	Tick
IVCM Vanguard LifeStrategy 40% Equity Fund	GBP			
IVCM Vanguard LifeStrategy 60% Equity Fund	GBP			
IVCM Vanguard LifeStrategy 80% Equity Fund	GBP			
IVCM Vanguard Conservative Index Fund	AUD			
IVCM NZ CASH FUND	NZD			
IVCM NZ GROWTH FUND	NZD			
Cash (minimum 2% of fund) - please select currency GBP or AUD				

Adviser Fees

Please indicate the initial and annual fees due to your adviser in relation to the above investment:

Initial Fee $ or % Annual Fee $ or %

Member Declaration

I understand that the value of my investment in my IVCM (NZ) PIE Superannuation Fund may rise or fall depending on market conditions and that it is possible that I may receive back less than I have invested. I acknowledge that choosing my investment portfolio is solely my responsibility and IVCM (Aust) Pty Ltd and Saturn Invest New Zealand Limited do not accept any liability or represent that my choice is appropriate for my personal circumstances.

I understand it is solely my responsibility to ensure there are adequate funds available for the payment of pension benefits, fees and charges as they become due.

Sign Date

Name

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